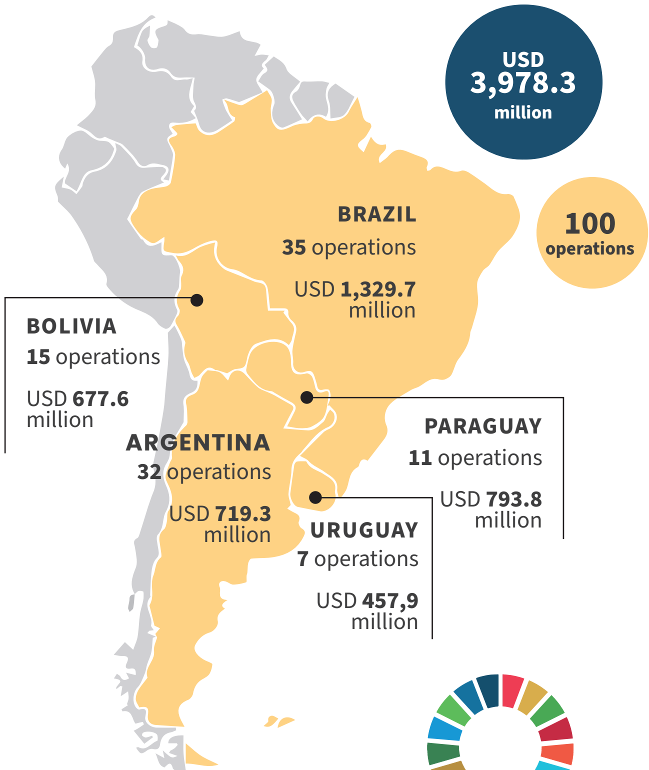
About FONPLATA

FONPLATA Development Bank

Since 1974, FONPLATA has worked to promote integration among its founding member countries (Argentina, Bolivia, Brazil, Paraguay and Uruguay) to achieve harmonious, inclusive and sustainable development.

- It has consolidated strategic alliances with relevant development institutions such as AFD, CAF, CDP, EIB, ICO, IDB, KfW, among others
- It is in charge of the fiduciary administration of MERCOSUR's Structural Convergence Fund.
- In July 2025, the Board of Governors approved an increase in subscribed capital of approximately USD 3,486 million, of which USD 1,181 million will be available for subscription by new members.
- FONPLATA is one of the pioneering Multilateral Development Banks in Latin America, having adopted in 2021 a Sustainable Debt Framework fully aligned with the principles of the International Capital Market Association (ICMA).
- FONPLATA enjoys preferred creditor treatment from its member countries.
- Approximately 95% of FONPLATA's loan portfolio is sovereign-guaranteed.
- Rating: **A+ and A1 by S&P and Moody's, respectively.**

Operations Portfolio[2]



Aligned with the 17 SDGs[2]

Key Indicators

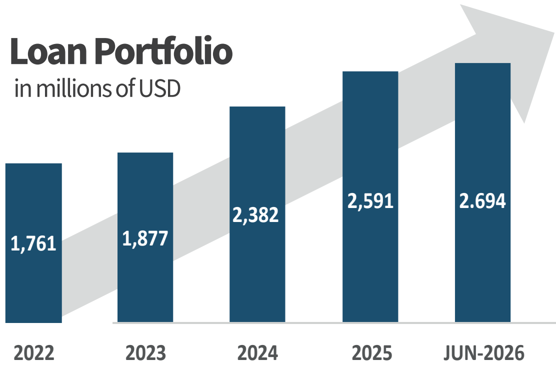
132%	55%	0%
Debt/ Equity Ratio	CAR[1]	NPLs

Source: FONPLATA as of June 2026.

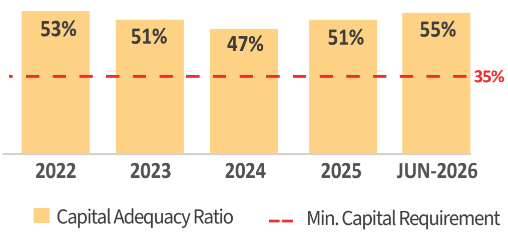
[1] Capital Adequacy Ratio.

Loan Portfolio

in millions of USD



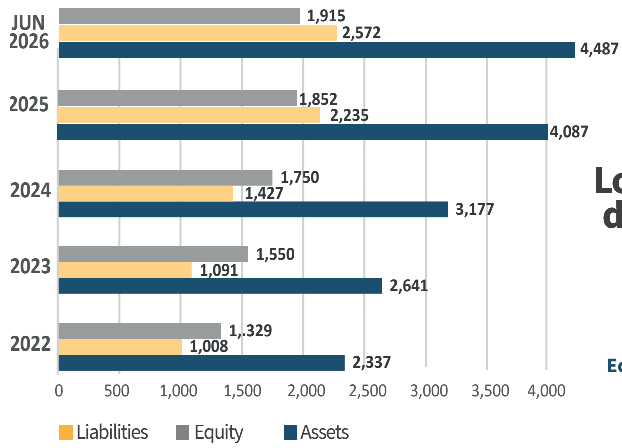
Evolution of Capital Adequacy



Balance Sheet Evolution

in millions of USD

Source: FONPLATA as of June 2026.



Loan Portfolio distribution[2]

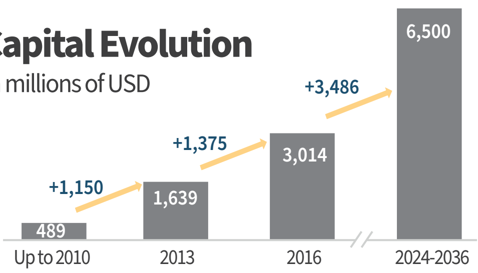
7% Economic & Productive

19% Socio-Environmental

74% Infrastructure

Capital Evolution

in millions of USD



[2] Information as of June 2026. Sovereign & Non-Sovereign Risk Operations.