FONPLATA

Bringing development
closer to the people

2019

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Bringing development closer to the people

About us

FONPLATA was born in 1974 with the mission of contributing to the economic and social growth of its member countries: Argentina, Bolivia, Brazil, Paraguay, and Uruguay. Its goal is to fund small- and medium-sized projects, especially in vulnerable urban areas, rural areas and border regions in order to promote the integration among countries or regions of one country.

The process to transform the Fund into a Development Bank started in 2012 and was consolidated in 2018 with the amendment of the Charter approved by FONPLATA's Board of Governors. Additionally, guidelines for the incorporation of new countries and agencies or development banks as FONPLATA's shareholders were approved.

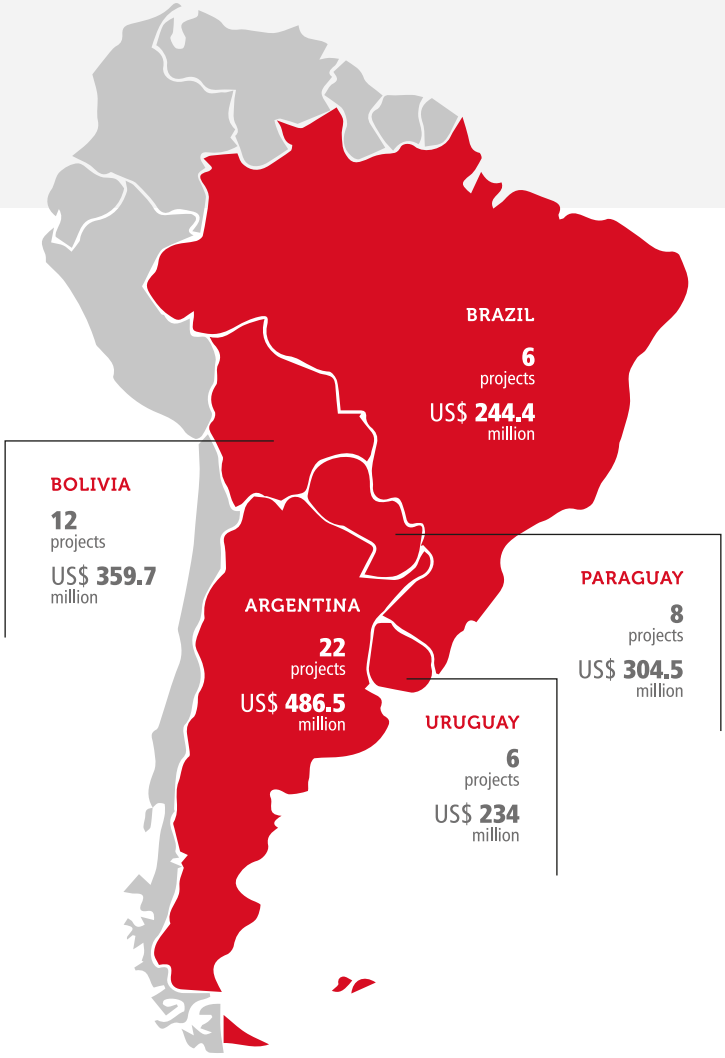
In that period, our countries signed two capital increases in 2013 and 2016 taking it to 3 billion US dollars raising six times the original capital. Additionally, in the last six years, more projects were approved than in the previous 35 years of the Fund's history for 1.7 billion US dollars. Almost 60 percent of said operations benefit more than one member country of FONPLATA.

In 2016, for the first time, FONPLATA was rated by global credit rating agencies and was assigned an A2 and A- rating by Moody's and Standard & Poor's, respectively. The same ratings were assigned in 2017 and 2018, enabling the Fund to access and grant fundings under very favorable conditions.

Likewise, we have agreed strategic alliances with most of the more important development institutions in Latin America, such as: IDB, CAF, EIB, ECLAC, AFD, KFW, ICO, NDB, OFID, and MERCOSUR, among others. Thus, FONPLATA complements its work with other agencies so that the benefits of development may better reach each and every citizen of our region.

FONPLATA's goal is to continue growing as a funding institution and to bring development closer to people.

Approved projects (2013 - 2018)



Our results

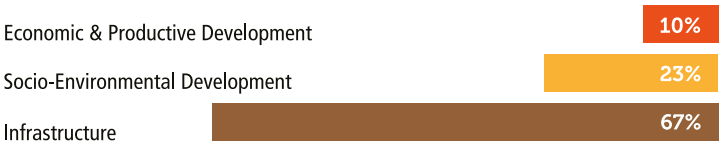
Credit Risk Ratings	Long-Term	Short-Term	Outlook
Standard & Poor´s	A-	A-2	Positive
Moody´s Investors Service	A2		Stable

SUMMARY FINANCIAL STATEMENTS
(in USD thousands)

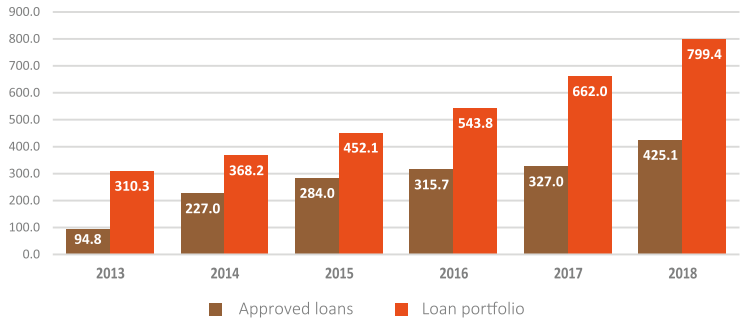
	2013	2014	2015	2016	2017	2018
Assets	519,508	573,174	627,617	758,615	851,602	1,042,894
Liquid assets	209,651	204,145	174,773	210,970	183,024	235,129
Loan portfolio	306,964	364,303	447,327	539,517	657,087	792,580
Other assets	2,893	4,726	5,517	8,128	11,491	15,185
Liabilities	5,770	10,720	10,107	25,597	35,827	89,979
Borrowings	-	-	-	16,000	26,000	79,000
Other liabilities	5,770	10,720	10,107	9,597	9,827	10,979
NET EQUITY	513,737	562,454	617,510	733,018	815,775	952,915
Income	12,156	12,520	15,337	20,478	27,504	40,372
Loan portfolio	10,937	11,415	13,774	18,936	25,052	36,157
Other income	1,219	1,105	1,563	1,542	2,452	4,215
Expenses	4,589	4,789	8,303	5,717	7,373	13,800
Administrative expenses	4,589	4,789	5,381	5,593	6,799	9,937
Expenses on financial liabilities	-	-	-	19	716	2,645
Provision for loan impairments	-	-	2,922	105	-142	1,218
NET INCOME	7,567	7,731	7,034	14,761	20,131	26,572

http://www.fonplata.org/inversionistas

Amount approved **by sector** (2013 - 2018)



Approved loans and loan portfolio (million of US dollars)



FONPLATA's loan portfolio is distributed as follows (2018)

Transport and Logistics

63%

Environment

5%

Health and Education

4%

Water and Sanitation

5%

Energy

4%

Housing and Urban development

9%

Production

3%

Financial Services

3%

Governability

4%

ARGENTINA
US$ **486.5** million

- Supporting national survey on household expenditure. US$ 5 million
- Institutional strengthening of the provincial Courts and the Courts of the Autonomous City of Buenos Aires. US$ 5 million
- Improving services of sewerage and potable water distribution in Mesopotamia. US$ 33 million
- Access to credit for production in Norte Grande. US$ 40 million
- Supporting the development of the agro industrial SMEs sector. US$ 10 million
- Improvement of border settlements. US$ 20 million (1st stage)
- Development of border facilities. US$ 20 million (1st stage)
- Government Modernization - Digital Country. US$ 7.5 million
- Tackling "El Niño" effects in Argentina. US$ 20 million
- Institutional strengthening for territorial planning. US$ 12 million
- Development of the Bermejo river basin. US$ 35 million
- Integration of Argentina - Bolivia railway systems. US$ 35 million
- Improvement of agricultural infrastructure of border provinces on the Plata Basin. US$ 18.4 million
- Social Development in border zones of northern Argentina. US$ 28.1 million
- Control of Chagas disease. US$ 25 million
- Foundation of a national entity to promote and distribute audiovisual content. US$ 5.3 million
- Strengthening infrastructure for integration. US$ 22.2 million
- Connectivity Program for the suburban belt of the province of Buenos Aires. US$ 40 million
- Program for the digitalization of the Mariano Moreno National Library collection. US$ 7 million
- Railway safety program for the Metropolitan Region of Buenos Aires. US$ 50 million
- Puerto Las Palmas Program. US$ 10.85 million
- Program Ruta Provincial 13 (Provincial Road No. 13). US$ 37.21 million

BOLIVIA
US$ **359.7** million

- Bridges for Cochabamba.
  US$ 10 million
- Improving urban infrastructure in vulnerable neighborhoods.
  US$ 40 million
- Sustainability in the water and energy systems in highly vulnerable zones.
  US$ 10 million
- Two-lane expressway to Montero - Cristal Mayu. Section: Ivirgarzama - Mariposas Bridge.
  US$ 34.8 million
- Two-lane expressway to Montero - Cristal Mayu. Section: Mariposas Bridge - Chimoré Bridge.
  US$ 20.5 million
- Two-lane expressway to Montero - Cristal Mayu. Section: Chimoré Bridge - Km 15.
  US$ 50 million
- Two-lane expressway to Montero - Cristal Mayu Section: SN 4 Bridge - Villa Tunari
  US$ 50 million
- Alcantarí Airport.
  US$ 5 million
- Protection against floods in Santa Cruz
  US$ 13.4 million
- Nazacara - San Andrés de Machaca road.
  US$ 26 million
- Road maintenance - Rehabilitation of section San Ramón - San Javier - Concepción – Uruguaito River.
  US$ 35 million
- Improving urban infrastructure in vulnerable neighborhoods II.
  US$ 65 million

BRAZIL
US$ **244.4** million

- Urban transport and mobility in Criciúma.
  US$ 17.2 million
- Urban infrastructure, housing and social and environmental investment in Corumbá.
  US$ 40 million
- Joinville ecological axis and environmental parks.
  US$ 40 million
- Extension of sewerage network, water supply and urban mobility development in Atibaia.
  US$ 34.7 million
- Housing projects in urban and rural areas of Pelotas.
  US$ 50 million
- Modern and sustainable Itajaí.
  US$ 62.5 million

PARAGUAY
US$ **304.5** million

- Roads and bridges.
  US$ 42.9 million
- Road network rehabilitation.
  US$ 70 million (1st stage)
- Improvement of livestock production.
  US$ 15 million
- Road infrastructure for better integration.
  US$ 42.75 million
- Paved roads rehabilitation and maintenance Program by service sectors.
  US$ 42.8 million
- Improvement of Paraguay Jesuit Route's Connectivity and Building Infrastructure.
  US$ 12 million
- Valenzuela Substation 500 kV Building Project in the city of Valenzuela.
  US$ 70 million
- Multipurpose port terminal in the city of Pilar.
  US$ 9 million

URUGUAY
US$ **234** million

- Road rehabilitation.
  US$ 35 million
- Program in rehabilitation andmaintenance of road infrastructure.
  US$ 30.5 million
- Support to National Road Network.
  US$ 27.5 million
- Improving sanitation systems for the people in the region of Santa Lucía river basin.
  US$ 30.5 million
- Transport and Logistics Infrastructure Works in Montevideo's port access road.
  US$50 million
- Support to the program to adjust the road infrastructure to the needs of forestry transport.
  US$60.5 million

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