



**FONPLATA**

Development Bank

**2021**

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**Bringing development closer to the people**

# About us

FONPLATA – Development Bank works towards the integration of Argentina, Bolivia, Brazil, Paraguay, and Uruguay to achieve harmonious, inclusive, and sustainable development. Our goal is to favor a better integration of our member countries in Latin America and the global market by funding studies, projects, programs, and technical advice and support.



In the last five years, we have approved a total of USD 2.1 billion in loans. Besides, more than 50% of the operations are in benefit of more than one member country and 70% of the projects are carried out in medium- and small-sized cities, land borders or rural areas.

Since 2016, international credit rating agencies Moody's and Standard & Poor's have both been affirming the Bank's credit ratings at A2 with stable outlook and at A- with positive outlook, respectively. Additionally, we have already completed two bond issuances in the Swiss capital market and have closed several bilateral funding agreements with multilateral agencies and investors, which enables us to both access and provide funding on competitive terms.

Since 2018, as the Articles of Agreement were amended, we became more solid as a development bank and established new regulations for adding new member countries and other multilateral development agencies as partners. We have already established strategic relations with other multilateral development banks that play an important role in Latin America and the world, such as: AFD, EIB, IDB, CAF, China LAC-Fund, ICO, KFW, LAIF, and NDB.

As of late 2019, we oversee the trusteeship of the Fund for the Structural Convergence of MERCOSUR (FOCEM), and in 2020, we granted the first two funding operations to non-sovereign public sector (the Brazilian BDMG and the Paraguayan BNF), opening the possibility to similar operations with other member countries.

FONPLATA – Development Bank continues to grow as an international financial institution and to increase its borrowing capacity to continue “bringing development closer to people”.





# Approved projects (2016 - 2020)



# Our results

RISK RATINGS			
Ratings	Long-Term	Short-Term	Outlook
Standard & Poor's	A-	A-2	Positive
Moody's Investors Service	A2		Stable

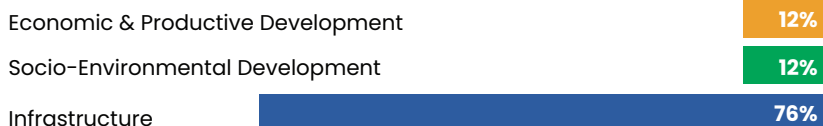
SUMMARY FINANCIAL STATEMENTS 2016 - 2020 (in USD thousand)					
	2016	2017	2018	2019	2020
<b>Assets</b>	758,615	851,602	1,042,894	1,307,667	1,694,968
Liquid assets	210,970	183,024	235,129	368,920	438,820
Loan portfolio	539,517	657,087	792,580	920,387	1,237,031
Other assets	8,128	11,491	15,185	18,360	19,117
<b>Liabilities</b>	25,597	35,827	89,979	279,529	585,377
Borrowings	16,000	26,000	78,750	264,708	568,324
Other liabilities	9,597	9,827	11,229	14,821	17,053
<b>NET EQUITY</b>	<b>733,018</b>	<b>815,775</b>	<b>952,915</b>	<b>1,028,138</b>	<b>1,109,591</b>
<b>Income</b>	20,478	27,504	40,372	54,419	51,103
Loan portfolio	18,936	25,052	36,157	46,677	43,108
Other income	1,542	2,452	4,215	7,742	7,995
<b>Expenses</b>	5,717	7,373	13,800	26,111	15,189
Administrative expenses	5,593	6,799	8,389	9,481	9,060
Expenses on financial liabilities	19	716	2,645	8,442	8,627
Provision for loan impairments	105	-142	2,766	8,188	-2,498
<b>NET INCOME</b>	<b>14,761</b>	<b>20,131</b>	<b>26,572</b>	<b>28,308</b>	<b>35,914</b>

<https://www.fonplata.org/en/investors>

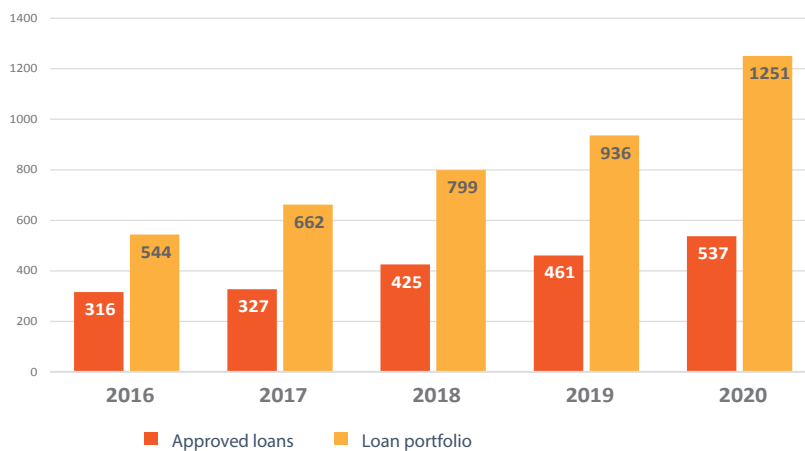




## Amount approved by sector (2016 - 2020, in %)



## Approved loans and loan portfolio (in USD million)





## Loan portfolio distribution (2016 - 2020, in %)

### Economic & Productive Development

**12%**



Governability

**4%**



Production

**1%**



Financial  
Services

**7%**

### Socio-Environmental Development

**12 %**



Water  
and Sanitation

**3%**



Environment

**2%**



Health  
and Education

**7%**

### Infraestructure

**76%**



Energy

**3%**



Transport  
and Logistics

**46%**



Housing and  
Urban Development

**27%**







## ARGENTINA

USD 636.7 million



- Institutional strengthening program for territorial planning.
- Government modernization program – digital country.
- Emergency program to respond to the effects of “El Niño” in Argentina.
- Program for the development of border facilities. (Phase 1)
- Comprehensive program for the improvement of border settlements. (Phase 1)
- Support program to the development of the industrial sector.
- Program for the access to productive financing in Norte Grande. (Phase 1)
- Program for the access to productive financing in Norte Grande. (Phase 2)
- Program for the provision of drinking water and sanitation services in Argentine Mesopotamia.
- Program for the implementation of the Household Expenditures Survey.
- Program for the strengthening of justice in the provinces and in the Autonomous City of Buenos Aires.
- Integration Infrastructure Program.
- Road Integration of Greater Buenos Aires.
- Program for the digitalization of the Mariano Moreno National Library collection.
- Metropolitan Region of Buenos Aires Railway Safety Program.
- Provincial Route 13 Program – Chaco Province.
- Basic construction works and paving of the access road to Puerto Las Palmas.
- Program for the Interruption of the transmission of T. Cruzi and control of Chagas disease.
- Regional infrastructure program. (Phase 1)
- Program to Strengthen the School Food Service of the Province of Buenos Aires. (Phase 1)
- Program to Strengthen the School Food Service of the Province of Buenos Aires. (Phase 2)
- Program to improve the road network in the Center and Southern regions of Argentina. (Phase 1)
- Program to improve the road network in the Center and Southern regions of Argentina. (Phase 2)
- Urban integration and enhancement of the former prison Cárcel de Caseros Program – new Headquarters of the Ministry of Economy and Finance.
- Local Assistance in Emergencies Support Program.
- Agua y Cloaca más Trabajo (Water and Sanitation plus Jobs) program.
- Social Investment in Public Health Program – Chaco Province. (Phase 1)
- Program for the Enlargement and Refunctionalization of San Bernardo Hospital – Salta Province.
- Project for Social Investment in State Education, Science, and Technology. (Phase 1)

USD 12 million  
 USD 7.5 million  
 USD 20 million  
 USD 20 million  
 USD 20 million  
 USD 10 million  
 USD 20 million  
 USD 20 million  
 USD 33 million  
 USD 5 million  
 USD 5 million  
 USD 22.2 million  
 USD 40 million  
 USD 7 million  
 USD 50 million  
 USD 37.2 million  
 USD 10.8 million  
 USD 30 million  
 USD 50 million  
 USD 25 million  
 USD 25 million  
 USD 25 million  
 USD 25 million  
 USD 20 million  
  
 USD 12 million  
 USD 30 million  
 USD 20 million  
 USD 20 million  
 USD 15 million





## BOLIVIA

USD 251.9 million



- Montero–Cristal Mayu dual carriageway, stretch Bridge S/N 4 – Villa Tunari.  
USD 50 million
- Cosechando Agua, Sembrando Luz (Harvesting Water, Spreading Light) Program.  
USD 10 million
- Bridges for Cochabamba.  
USD 10 million
- Urban infrastructure Program I.  
USD 40 million
- Urban infrastructure Program II.  
USD 65 million (Phase 1)
- Urban infrastructure Program II.  
USD 35 million (Phase 2)
- Stretch Acheral–Choere construction project.  
USD 41.9 million





## BRAZIL

USD 421.9 million



- Transport and urban mobility in Criciúma.  
USD 17.2 million
- Environmental hub and parks in Joinville's Eastern Region II.  
USD 40 million
- Urban development program – Municipality of Atibaia.  
USD 34.7 million
- Pelotas – Viva Melhor (Live better) Project.  
USD 50 million
- Modern and sustainable Itajaí.  
USD 62.5 million
- Environmental improvement and urban re-qualification Program – Vila Velha.  
USD 27.6 million
- Ponta Porã Border Zone Development Program.  
USD 25 million
- Road Network and Urban Mobility Improvement Program – Municipality of Tubarão.  
USD 16 million
- São Gonçalo do Amarante Structural Measures Program.  
USD 34 million
- Cascavel Urban Development Program.  
USD 32 million
- Presidente Prudente Urban Development and Mobility Program.  
USD 46.9 million
- Financial Support to the Development Bank of Minas Gerais – BDMG.  
USD 36 million







## PARAGUAY

USD 580.8 million



- Road Network Infrastructure Program, South-West Corridors.  
USD 70 million (Phase 2)
- Paved Road Network Rehabilitation Project.  
USD 42.8 million
- Project for the Improvement of Minor Roads and Bridges in Eastern Paraguay.  
USD 42.9 million
- Program for the Rehabilitation and Maintenance of Paved Routes by Service Levels.  
USD 42.9 million
- Improvement of Paraguay Jesuit Route's Connectivity and Building Infrastructure.  
USD 12 million
- Valenzuela Substation 500 kV Building Project in the city of Valenzuela.  
USD 70 million
- Improvement of National Route N° 17, Road Section Pedro Juan Caballero – Capitán Bado.  
USD 130 million (Phase 1)
- Maintenance and Improvement of the Pavement of Route PY-15 – Interoceanic.  
USD 134.2 million
- Financial Support to the Paraguayan Banco Nacional de Fomento.  
USD 36 million







## URUGUAY

USD 174 million



- Support program to the Works on the National Road Network.  
USD 27.5 million
- Transport and Logistics Infrastructure Works in Montevideo's Port Access Road.  
USD 50 million
- Support to the Program to Adjust the Road Network to the Needs of Forestry Transport.  
USD 60.5 million
- Support to the Program to Adjust the Road Network to the Needs of Forestry Transport.  
USD 15 million
- Financial Assistance to Micro and Small Enterprises to alleviate the impacts of the COVID health emergency.  
USD 21 million (Phase 1)



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