

IMPORTANT NOTICE

THIS OFFERING IS AVAILABLE ONLY TO INVESTORS WHO ARE NON-US PERSONS AND ADDRESSEES OUTSIDE OF THE US

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Confirmation of your Representation: In order to be eligible to review this Prospectus or make an investment decision with respect to the securities described herein, investors must not be a US Person (as defined in Regulation S under the Securities Act). You have been sent the attached Prospectus on the basis that you have confirmed to UBS Investment Bank, being the sender of the attached, (i) that you and any customers that you represent are not US Persons, (ii) that the electronic mail (or e-mail) address to which it has been delivered is not located in the United States of America, its territories and possessions, any State of the United States or the District of Columbia (where "possessions" include Puerto Rico, the US Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands) and (iii) that you consent to delivery by electronic transmission.

You are reminded that the Prospectus has been delivered to you on the basis that you are a person into whose possession the Prospectus may be lawfully delivered in accordance with the laws of jurisdiction in which you are located and you may not, nor are you authorised to, deliver the Prospectus to any other person.

The materials relating to the offering do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. Also, there are restrictions on the distribution of the attached Prospectus and/or the offer or sale of Notes in the member states of the European Economic Area. If a jurisdiction requires that the offering be made by a licensed broker or dealer and the underwriters or any affiliate of the underwriters is a licensed broker or dealer in that jurisdiction, the offering shall be deemed to be made by the underwriters or such affiliate on behalf of the Issuer in such jurisdiction. The Prospectus may only be communicated to persons in the United Kingdom in circumstances where section 21(1) of the Financial Services and Markets Act 2000 does not apply.

The Prospectus has been sent to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently none of UBS Investment Bank, the Syndicate Banks or any person who controls any of them or any director, officer, employee or agent of any of them or affiliate of any such person accepts any liability or responsibility whatsoever in respect of any difference between the Prospectus distributed to you in electronic format and the hard copy version available to you on request from UBS Investment Bank, if lawful.

Final Terms and Conditions

Fondo Financiero para el Desarrollo de la Cuenca del Plata ("FONPLATA")

CHF 150 million

Fixed-Rate Senior Unsecured Bond due December 2028

Issuer:	Fondo Financiero para el Desarrollo de la Cuenca del Plata ("FONPLATA")
Issuer Ratings (Moody's / S&P):	A2 stable / A stable
Issue Ratings (Moody's / S&P):	A2 / A
Amount:	CHF 150,000,000
Issue Type:	Public fixed-rate bond
Tenor:	7 years
Coupon:	0.7950% (annual 30/360, following, unadjusted)
Benchmark:	CHF mid swap rate vs. SARON (GOTTEX)
Benchmark Yield:	0.0450%
Re-offer Spread vs. Benchmark: (vs 6m CHF Libor mid swap):	+75bps (+67.9bps)
Re-offer Yield:	0.7950%
Re-offer Price:	100.000%
Paying Agency Fees:	0.010% (on nominal amount) for each coupon payment 0.010% (on nominal amount) for redemption
Net Fees:	0.350%
Out-of-pocket expenses:	To be expensed separately
Cash flows:	
Net Proceeds: ((Principal Amount x (Re-Offer Price – Net Fees) + Accrued Interest)	CHF 149,475,000
Coupons: (Principal Amount x Coupon + Paying Agency Fees)	CHF 1,207,500
Redemption (including last coupon): (Principal Amount + Coupon + Paying Agency Fees)	CHF 151,222,500
Dates:	
Trade Date:	November 1, 2021
Payment Date:	December 1, 2021
Coupon Dates:	Annually on December 1, starting December 1, 2022 up to and including the Maturity Date
Maturity Date:	December 1, 2028

Documentation:

Documentation Basis:	Standalone / Swiss Law / Prospectus: Exemption pursuant to Article 37(1) (h.) FinSA
Proviso:	Force Majeure, completion and execution of documentation
Assurances:	Pari Passu, Negative Pledge, Cross Default
Form:	The Notes will be issued in bearer form and be represented by a Permanent Global Note
Global Note:	Permanent Global Note to be deposited with SIX SIS AG
Clearing/Settlement:	SIX SIS AG
Denomination:	CHF 5,000 and multiples thereof
Business Days:	Zurich, New York
Listing:	Application for definitive listing on the SIX Swiss Exchange AG will be made as soon as practicable and (if granted) will only be granted after the Payment Date
Listing Agent:	Credit Suisse AG
Governing Law (Place of Jurisdiction):	Swiss law (Zurich)
Selling Restrictions:	United States of America and U.S. persons, European Economic Area, United Kingdom and general selling restrictions
Lead Manager:	Credit Suisse AG
Principal Paying Agent:	Credit Suisse AG
ISIN:	CH1142754287

As of November 1, 2021

Subject to agreement on satisfactory documentation.

The Issuer shall indemnify and hold harmless the Lead Manager or any of its representatives (each an indemnified person) from and against any losses, costs, claims and liabilities which an indemnified person might incur in connection with or arising out of the issue or activities under the issue.

This new issue (except the indemnity provision which shall enter into force upon the Issuer's express or tacit acceptance of this term sheet) remains subject to the completion and signing of all relevant agreements (e.g. prospectus, terms and conditions of the bonds, bond purchase agreement) and the granting of the listing of the bonds on the SIX Swiss Exchange AG.