



Fondo Financiero para el Desarrollo de la Cuenca del Plata

CHF 130m Fixed-Rate Sustainable Bonds due 2029

Final terms and conditions	
Issuer:	Fondo Financiero para el Desarrollo de la Cuenca del Plata (FONPLATA)
Issuer ratings:	A2 (Moody's, stable) / A (S&P, stable)
Expected bond ratings:	A2 (Moody's) / A (S&P)
Market:	Swiss Franc International market
Format:	Public fixed rate bonds
Status:	Senior unsecured debt
Aggregate Principal Amount:	CHF 130,000,000.00
Tenor:	5-year
Pricing Date:	October 3, 2024
Settlement Date:	October 24, 2024
Maturity:	October 24, 2029
Business Days:	Zurich, London, New York
Mid-swap rate (SARON MS):	0.4725%
Re-offer spread:	+160 bps
Re-offer yield:	2.0725%
Coupon:	2.0725% p.a., 30/360, following unadjusted
Issue / Re-offer Price:	100.00%
Joint Lead Managers:	Deutsche Bank Aktiengesellschaft, acting through Deutsche Bank AG Zurich Branch, and UBS AG

Legal and documentation

Use of Proceeds:	Sustainable Bonds. An amount equal to the net proceeds of the Bonds will be used to fund or refinance, in whole or in part, new or existing Eligible Projects (projects that have been disbursed 36 months prior to the issuance date, up to 36 months after issuance) from any of the Social Project Categories and Green Project Categories in accordance with FONPLATA's Sustainable Debt Framework dated December 2021, duly reviewed by SPO provider Sustainalytics in December 2021. The Framework is aligned with the Green Bond Principles (GBP) 2021, Social Bond Principles (SBP) 2021, and Sustainability Bond Guidelines (SBG) 2021, as published by the International Capital Market Association (ICMA). Both the Framework and SPO are available on the issuer's website, and the issuer will report proceeds' allocation on an annual basis.
Governing law:	The Notes will be governed by, and interpreted in accordance with, Swiss law
Place of jurisdiction:	Zurich, Switzerland
Covenants:	Pari Passu, Negative pledge, Cross Default, each in accordance with the Terms of the Bonds
Sales Restrictions:	United States of America, EEA, the United Kingdom and general selling restrictions
Listing:	SIX Swiss Exchange
Denomination:	CHF 5,000 and multiples thereof
Primary clearing system:	SIX SIS Ltd.

As of October 3, 2024



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