



Fondo Financiero para el Desarrollo de la Cuenca del Plata

CHF 145m Fixed-Rate Bonds due 2027

Final terms and conditions	
Issuer:	Fondo Financiero para el Desarrollo de la Cuenca del Plata (FONPLATA)
Issuer ratings:	A2 (Moody's, stable) / A (S&P, stable)
Expected bond ratings:	A2 (Moody's) / A (S&P)
Market:	Swiss Franc International market
Format:	Public fixed rate bonds
Status:	Senior unsecured debt
Principal Amount:	CHF 145,000,000.00
Pricing Date:	24.Apr.2024
Settlement Date:	15.May.2024
Maturity:	15.Nov.2027
Business Days:	Zurich, London, New York
Mid-swap rate (SARON MS):	1.095%
Re-offer spread:	150 bps
Re-offer yield:	2.595%
Coupon:	2.5925% p.a., 30/360, following unadjusted Short first coupon 15.11.2024
Issue / Re-offer Price:	100.00%
Lead Managers:	UBS AG, Zürcher Kantonalbank, Luzerner Kantonalbank

Legal and documentation

Documentation:	Stand alone. The issuer is exempt from the prospectus requirement in accordance with art. 37 sub sect. 1 letter h FinSA
Use of Proceeds:	An amount equal to the net proceeds of the Bonds will be used to fund or refinance, in whole or in part, new or existing Eligible Projects (projects that have been disbursed 36 months prior to the issuance date, up to 36 months after issuance) from any of the Social Project Categories and Green Project Categories in accordance with FONPLATA's Sustainable Debt Framework dated December 2021, duly reviewed by SPO provider Sustainalytics in December 2021. The Framework is aligned with the Green Bond Principles (GBP) 2021, Social Bond Principles (SBP) 2021, and Sustainability Bond Guidelines (SBG) 2021, as published by the International Capital Market Association (ICMA). Both the Framework and SPO are available on the Issuer's website, and the issuer will report proceeds' allocation on an annual basis.
Governing law:	The Notes will be governed by, and interpreted in accordance with, Swiss law
Place of jurisdiction:	Zurich, Switzerland
Covenants:	Pari Passu, Negative pledge, Cross Default, each in accordance with the Terms of the Bonds
Sales Restrictions:	United States of America, EEA, the United Kingdom and general selling restrictions
Listing Agent:	UBS AG Zurich
Swiss Paying Agent:	UBS AG as Swiss Principal Paying Agent. Zürcher Kantonbank and Luzerner Kantonbank each an additional Swiss Paying Agent.
Listing:	SIX Swiss Exchange
Date of provisional admission to trading day on SIX:	Provisional admission to trading will be applied for 13.05.2024. Application for definitive listing on the SIX Swiss Exchange AG will be made as soon as practicable and (if granted) will only be granted after the Settlement Date
Form:	Bonds will be in bearer form and represented by a Permanent Global Note (to be deposited with SIX SIS Ltd.) and to be registered as intermediated securities (Bucheffekten) in the main register (Hauptregister) with SIX SIS Ltd. (CSD)
Denomination:	CHF 5,000 and multiples thereof
Primary clearing system:	SIX SIS Ltd.
Valoren Number:	134431671
ISIN:	CH1344316711



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